

Incline Aviation Holdings Designated Activity Company

West Pier, Dun Laoghaire
County Dublin
Ireland
(the "**Issuer**")

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
P.O. Box 2408
Grand Cayman
KY1-1105
Cayman Islands
(the "**Exchange**")

26 March 2021

NOTICE

The Issuer refers to the admission to listing on the Exchange of the up to US\$931,195,719 Unsecured Fixed Rate Notes Due 2039 (the "**Notes**") and as described in the listing document dated 26 April 2019 relating to the Notes.

Pursuant to listing rule 8.99 of the listing rules of the Exchange, the Issuer hereby notifies the Exchange that as at 26 March 2021, the aggregate principal amount of the Notes has increased by US\$133,981,040.44. As at 26 March 2021, the nominal amount of the Loan Notes outstanding is US\$146,206,653.19.

For further information in relation to the above, please contact the directors of the Issuer as follows:

The Directors
West Pier, Dun Laoghaire
County Dublin
Ireland